VERTOZ

Investor Presentation FY2026 - Q4

A Global **AI-Led** Advertising Ecosystem,

where Strategies & Execution are Engineered For Outcomes

www.vertoz.com

Listed on NSE

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Our Journey

1998
Founded Quantum Pages, later - Trunkoz
QuantumPages
trunkoz
Trunkoz Technologies Pvt. Ltd.

1999 - 2001
Launched IndiaFreeMail, WebNetCo, QualiSpace
India FREE MAIL
QualiSpace

2006 - 2009
ICANN accreditation & ConnectReseller launch
ICANN
Connect RESELLER Beta

2012
Vertoz formed & expanded to San Francisco
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Ingenious Programmatic Plex

2015 - 2017
London & Dubai operations started, NSE Emerge listing
NSE Emerge

2016 - 2018
Launched IngeniousPlex, PubNX, AdMozart, Adzurite
IngeniousPlex PubNX
Admozart Adzurite

2020
Started with CTV & DOOH offerings

2021
PubNX rebranded as IncrementX
VERTOZ IncrementX

2023
Merger of Vokut, QualiSpace, ConnectReseller
VERTOZ Vokut The Premium Content Publisher
VERTOZ QualiSpace Cloud | Server | Hosting Domain | Email
VERTOZ ConnectReseller Domains I Innovation I Growth

2026
Larger Headquarters & WebiMax acquisition
WebiMax .com

AI-LED ADVERTISING ECOSYSTEM

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Annual & Quarterly Performance Overview

FY26 reflected continued growth across key financial metrics, while Q4 performance showed higher operating revenue and sustained profitability year-on-year.

Metric	Value	YoY
Consolidated Revenue	₹292 Cr	14%
Consolidated EBITDA	₹49 Cr	34%
Consolidated PAT	₹26 Cr	2%

Particulars	Q4 FY26	Q4 FY25
Revenue From Operations	₹73.69 Cr	₹65.18 Cr
Total Operational Expenses	₹58.81 Cr	₹52.79 Cr
Profit After Tax	₹6.25 Cr	₹6.01 Cr

Vertoz closed FY26 with revenue growth, stronger EBITDA expansion, and steady quarterly profitability, reflecting disciplined execution and continued business momentum.

Shareholder Value Through Dividend Distribution

Vertoz has demonstrated its commitment to shareholder value through dividend declarations across multiple financial years.

FY2026-2027
Interim Dividend Declared

FY2019-2020
Final Dividend Declared

FY2018-2019
Final Dividend Declared

Latest Declaration

Announced
29 May 2026

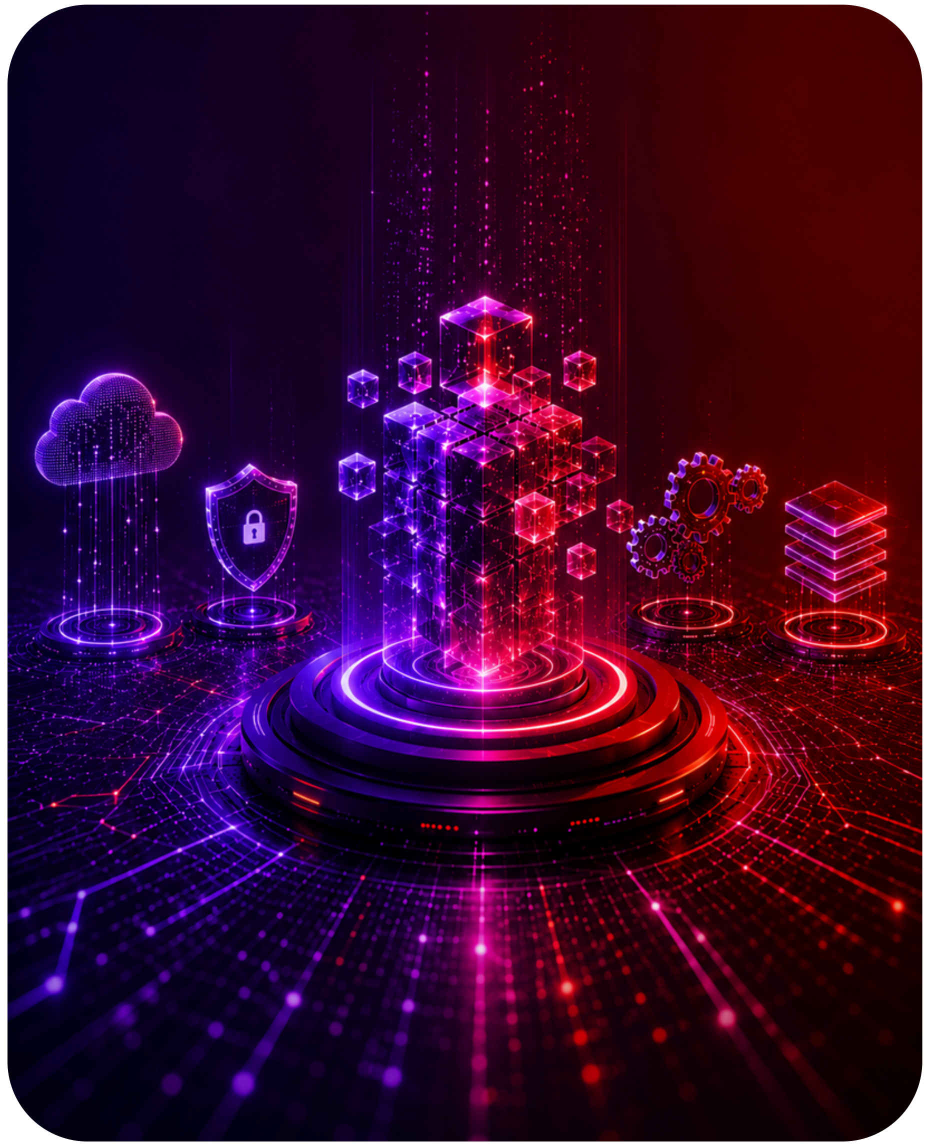
Record Date
5 June 2026

Payment
26 June 2026

Promoter and Promoter Group shareholders voluntarily waived their entitlement for the FY 2026-27 interim dividend.

Building Proprietary IP For Long-Term Growth

As part of its long-term growth strategy, Vertoz has initiated strategic patent filings to build proprietary technology assets and strengthen platform-led differentiation.



Filed In India

Strategic patent application filed on **3rd December 2025**

Patent Application Covers

System and Method for Dynamic Price Optimization within Supply-Side Platforms Operating in Real-Time Bidding Environments

AI And Data-Led Innovation

Reinforces Vertoz's focus on building advanced proprietary technology assets powered by AI and data-led intelligence

Strategic Relevance

Supports global scale, improves platform efficiency, and strengthens long-term value creation

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A View From The Leadership

HIREN SHAH

Founder & Managing Director

"Industries do not grow in isolation. At Vertoz, we are building an AI-led digital advertising ecosystem that brings technology, media, intelligence, and execution together to support stronger outcomes across markets."

ASHISH SHAH

Founder & Director

"Our recent performance reflects disciplined execution, improved profitability, and a stronger business core. As Vertoz enters its next phase, our focus remains on scalable growth and long-term value creation."

Global Digital Economy

Rising digital adoption, commerce growth, AI usage, and digital-first media spend are expanding the long-term opportunity across global markets.

6.12B
Internet users worldwide

5.83B
Unique mobile users globally

5.79B
Social media user identities

2.42B
Active Gen AI users

$6.88T
Global e-commerce sales in 2026

$1.06T
Global advertising spend in 2026

69%
Digital share of ad spend

80%
Ad spend concentrated in digital-first platforms

Source - https://datareportal.com/reports/digital-2026-mid-year-global-update-report

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