

# **VERTOZ**

AI-powered MadTech & CloudTech platform

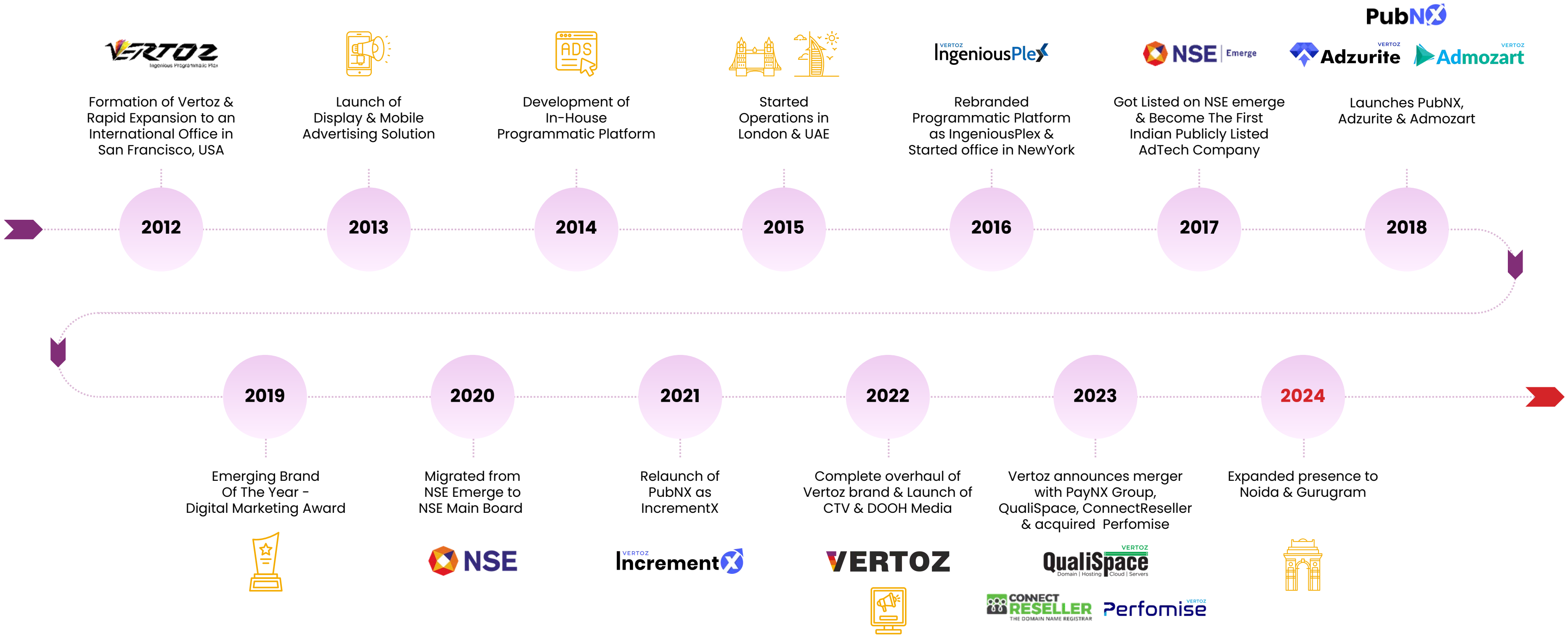
**Q1 FY2026**

Investor Presentation

EMPOWERING DIGITAL LANDSCAPE



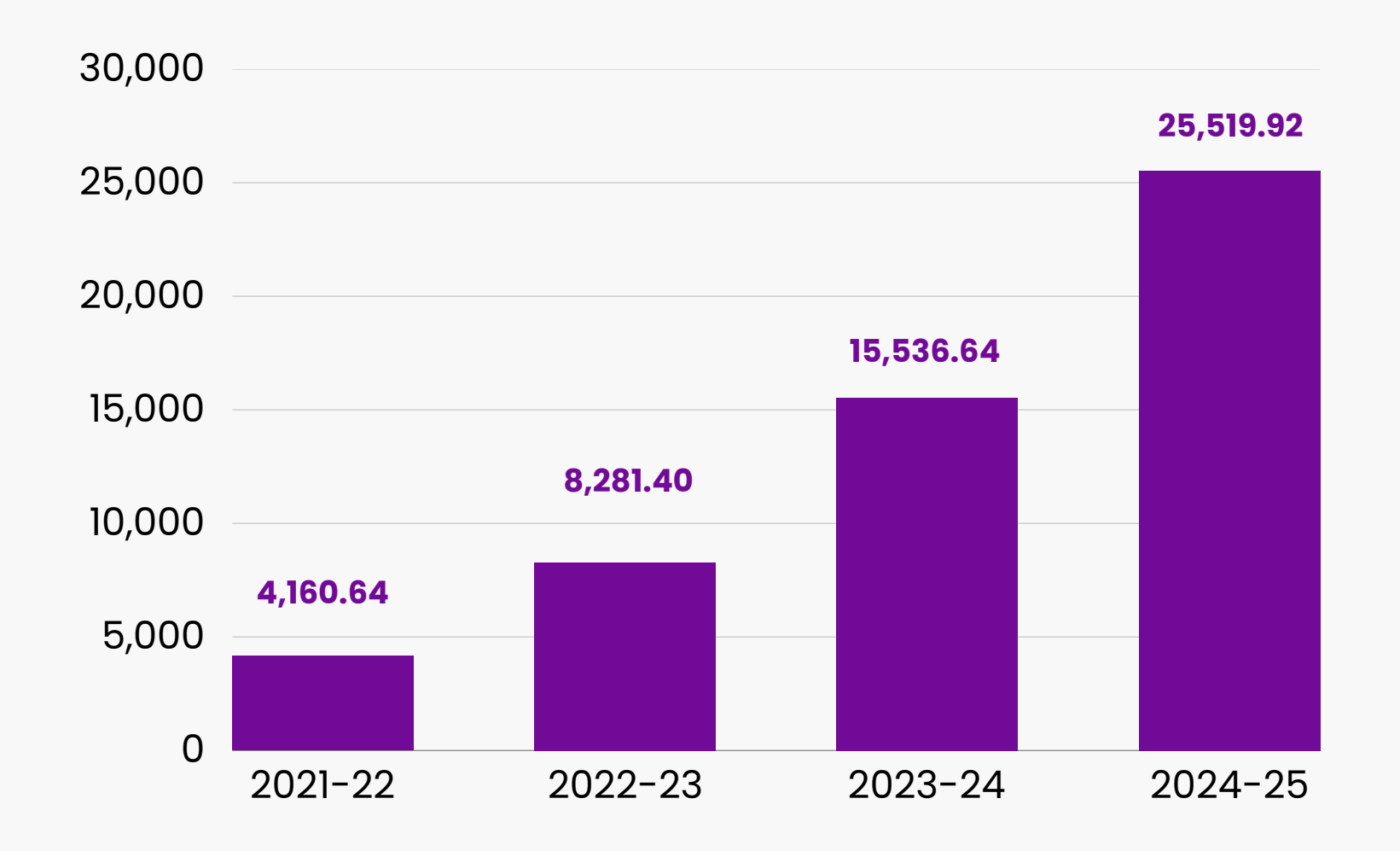
# Our Journey



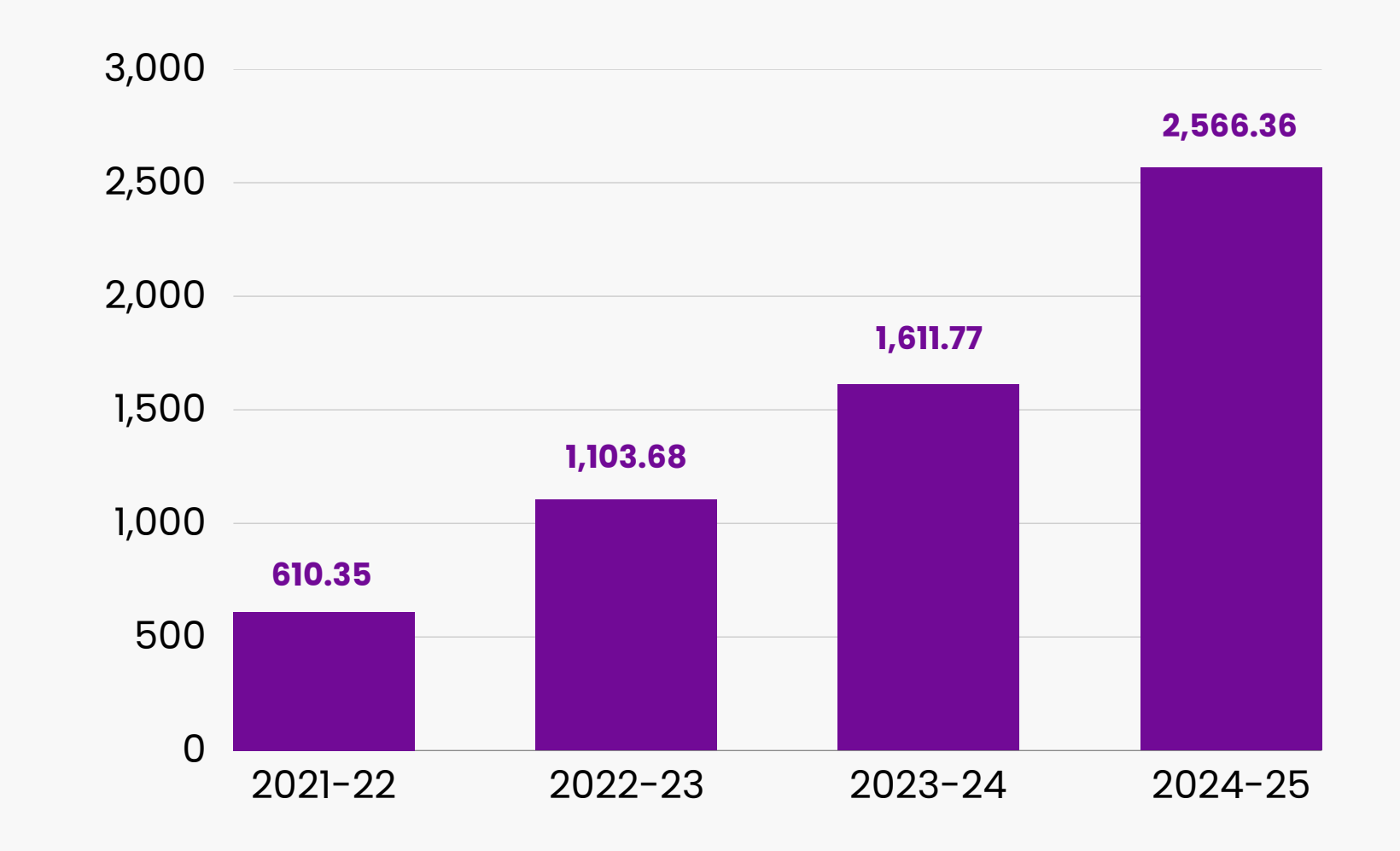
# The Financial Growth Story

## CONSOLIDATED OVERVIEW

Revenue From Operations



PAT





# Q1 FY26 Performance Highlights



**REVENUE**  
**Highest**  
**Q1**  
**Revenue**

**Y-o-Y Growth**  
**54%**

**Consolidated**  
**Y-o-Y Growth**  
**17%**



**PEOPLE METRICS**

**Headcount**  
**400**

**BUSINESS HIGHLIGHTS**

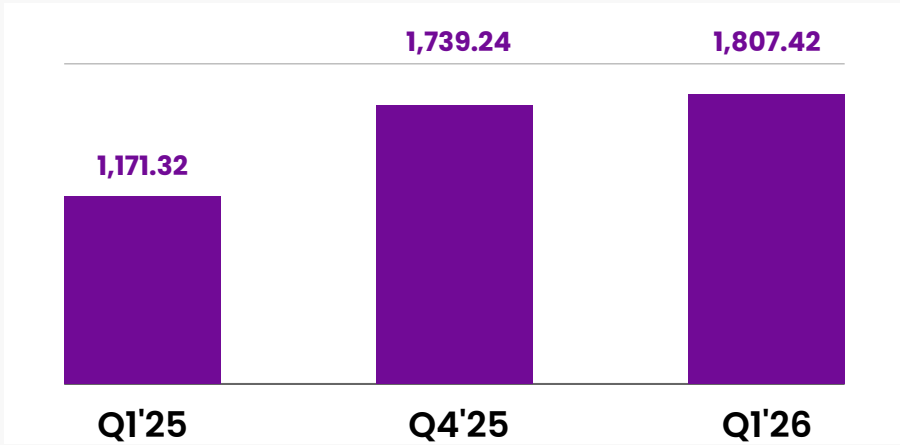
- Expanded delivery presence in 2 new cities.
- Expansion to new category of clients : Educational institutes
- Expansion to new geographies : Global & National



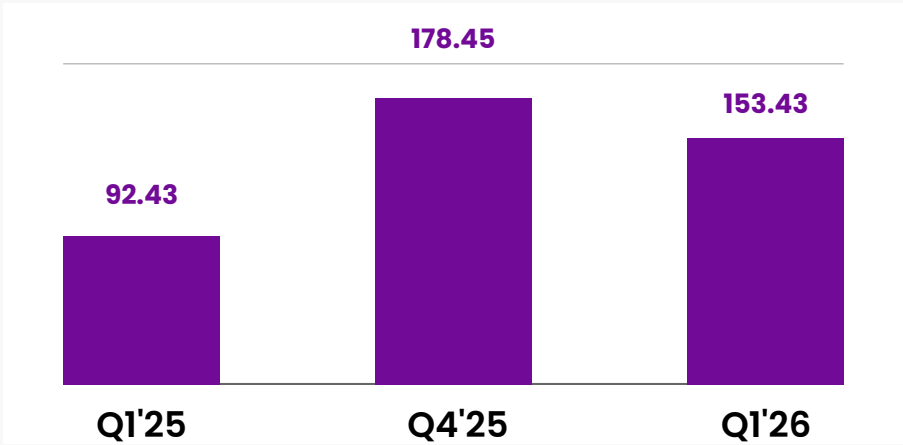
# Financial Performance Snapshot – Q1 FY26

## STANDALONE OVERVIEW

Revenue From Operations ( Net of Taxes )	Y-o-Y	Q-o-Q
	54%	4%

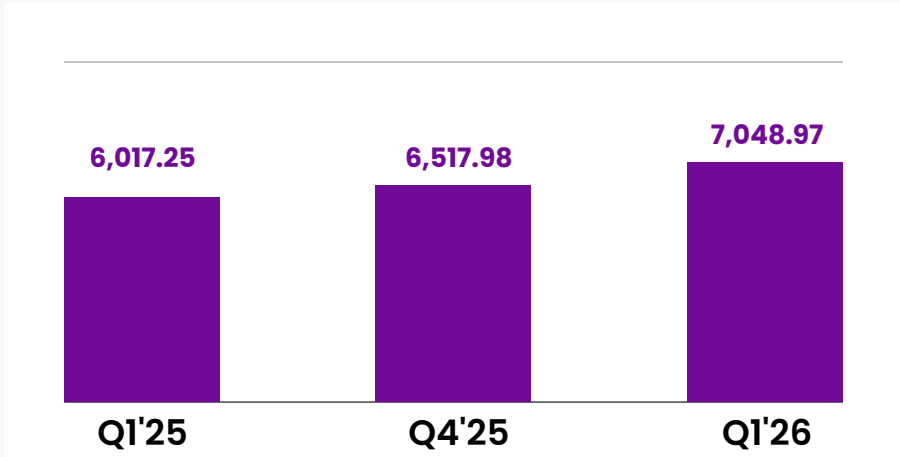


PAT	Y-o-Y	Q-o-Q
	66%	-14%

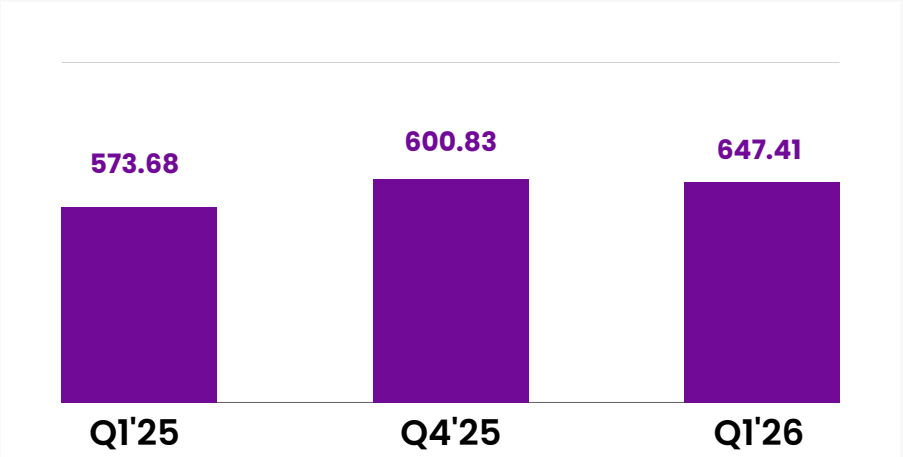


## CONSOLIDATED OVERVIEW

Revenue From Operations ( Net of Taxes )	Y-o-Y	Q-o-Q
	17%	8%



PAT	Y-o-Y	Q-o-Q
	13%	8%



# Top Performing Campaigns – Q1 FY26

Campaign	Impression
Luxury watch Brand	3.4 crore+
Emerging Battery Technology Firm	1.3 crore+
Leading Financial Services Provider	1.4 crore+
Reputed Educational Institution	2 crore+

8 core+ impressions in just 4 campaigns







# Management's Perspective



**ASHISH SHAH**

Promoter & Director

*"FY2025 was a defining year for us — one that reshaped how we think, operate, and look at the future. FY2026, however, feels different. It's not just about growth; it's about stepping into what's next."*

***This year, we've taken bold steps — entering new verticals like education by partnering with institutions such as XLRI, expanding into new markets, and bringing in new leadership to drive these fresh ambitions. What's exciting is that this is just the beginning. The momentum we're building is unlike anything we've done before.***

*The results speak for themselves. Last year, we grew substantially — **and yet, this June quarter has been our best in five years.** It reaffirms that the path we've chosen is working — and evolving.*

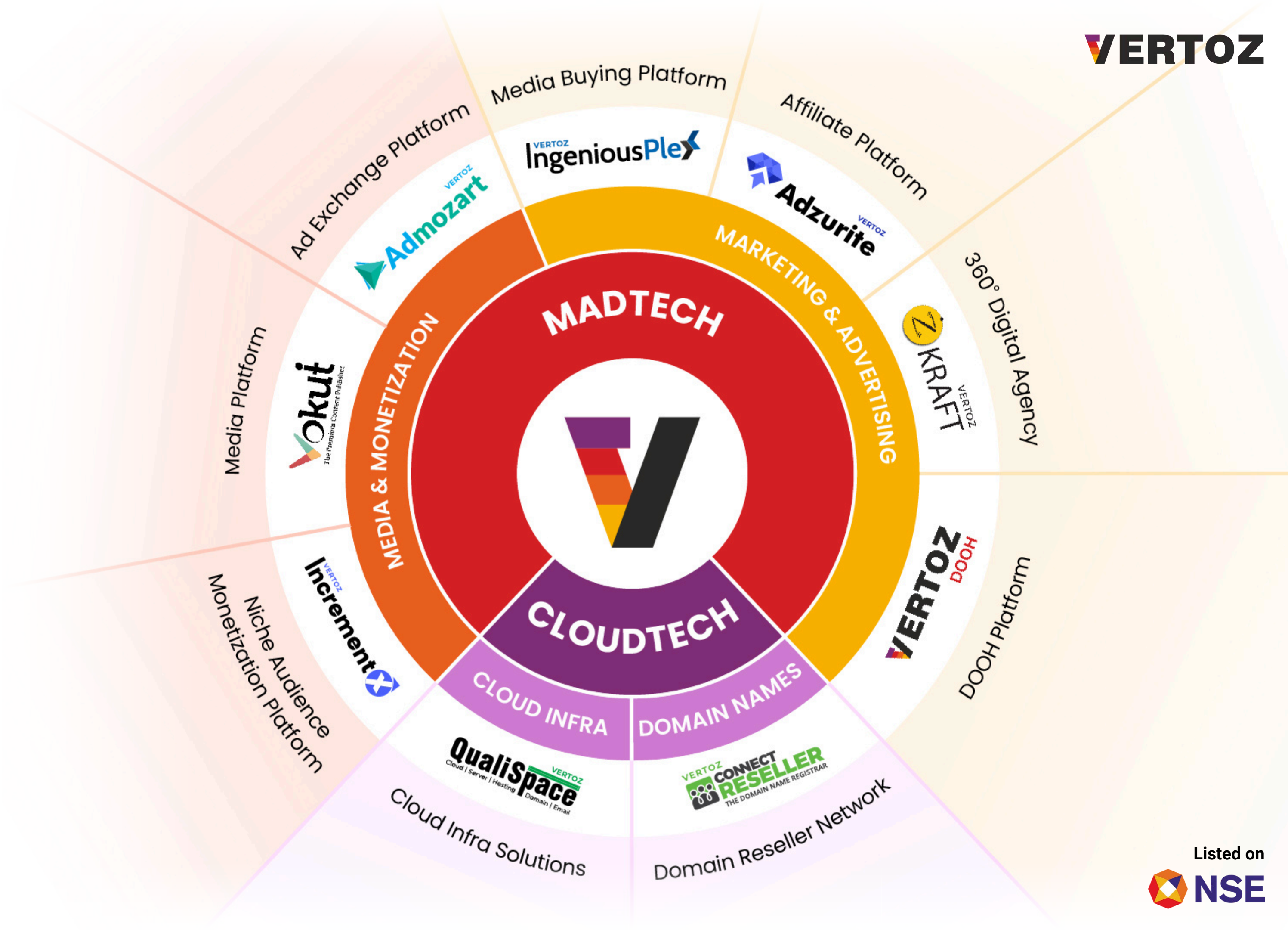
*But more than numbers, what drives us is a deeper purpose. VertoZ is not just an advertising company. We are a digital-first partner helping businesses become global brands through the power of MadTech and CloudTech.*

*I'm deeply thankful — to our team across geographies, to our clients who place their trust in us, and to everyone who believes in the journey we're on. We're just getting started."*





# Digital Landscape We Provide





# Key Clients & Partners



# Market Size & Opportunity for VertoZ



## MadTech – \$4 Trillion

- The global MadTech market, combining Advertising Technology and Marketing Technology, is valued at **\$4 trillion**.
- **AdTech** is projected to grow from \$987.52B (2023) to \$2.42T (2030) at a **CAGR of 13.7%**.
- **MarTech** is expected to rise from \$389.1B (2023) to \$1.37T (2030) at a **CAGR of 19.8%**.

**\$6  
Trillion**



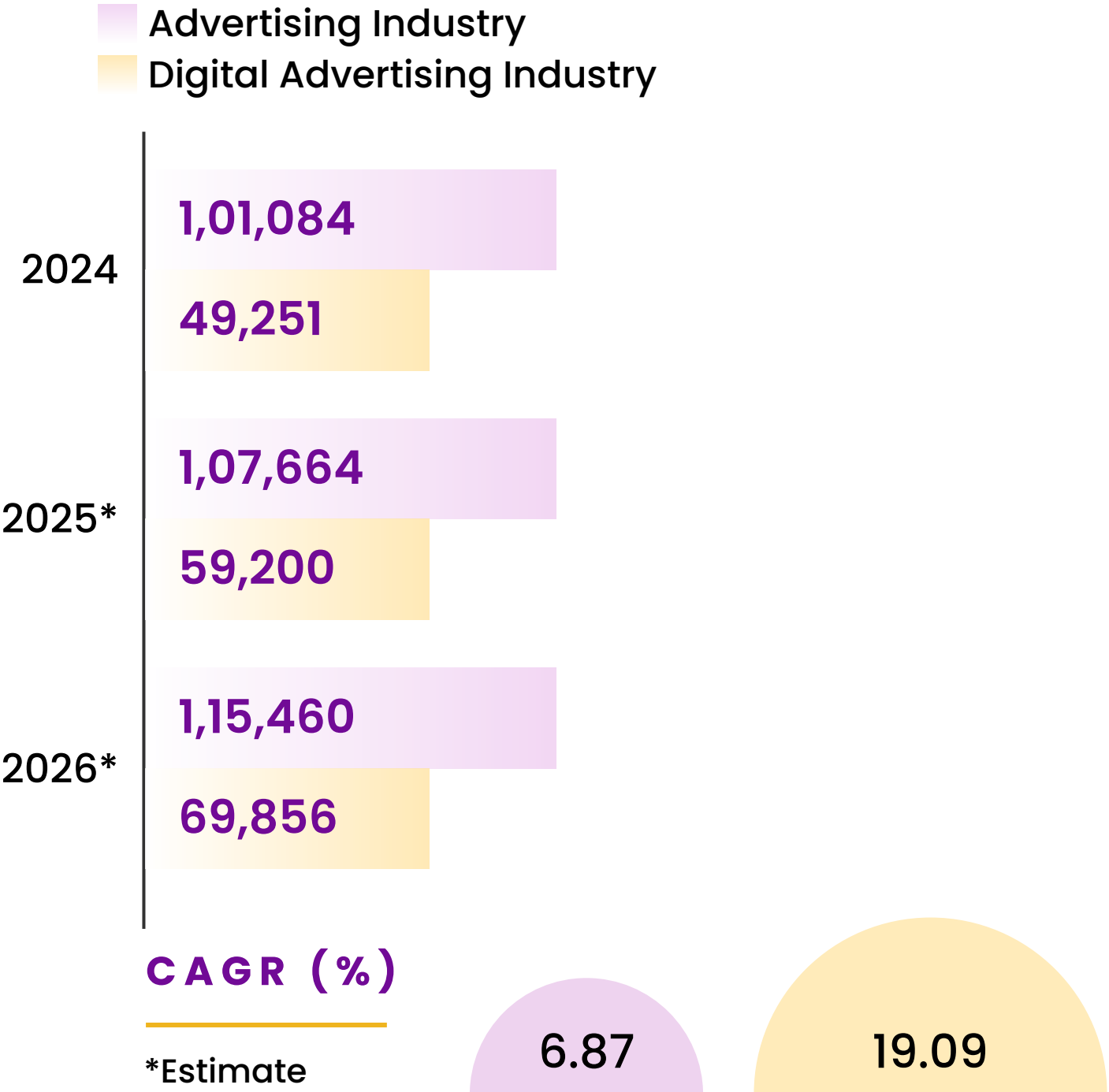
## CloudTech – \$2 Trillion

- The CloudTech market presents a strong growth opportunity, valued at **\$2 trillion**.
- **Cloud computing** (\$619B in 2023) is set to hit \$1.55T by 2030 at a **CAGR of 11.4%**.
- The **domain name** industry exceeds \$10B, growing at an **8–10% CAGR**.

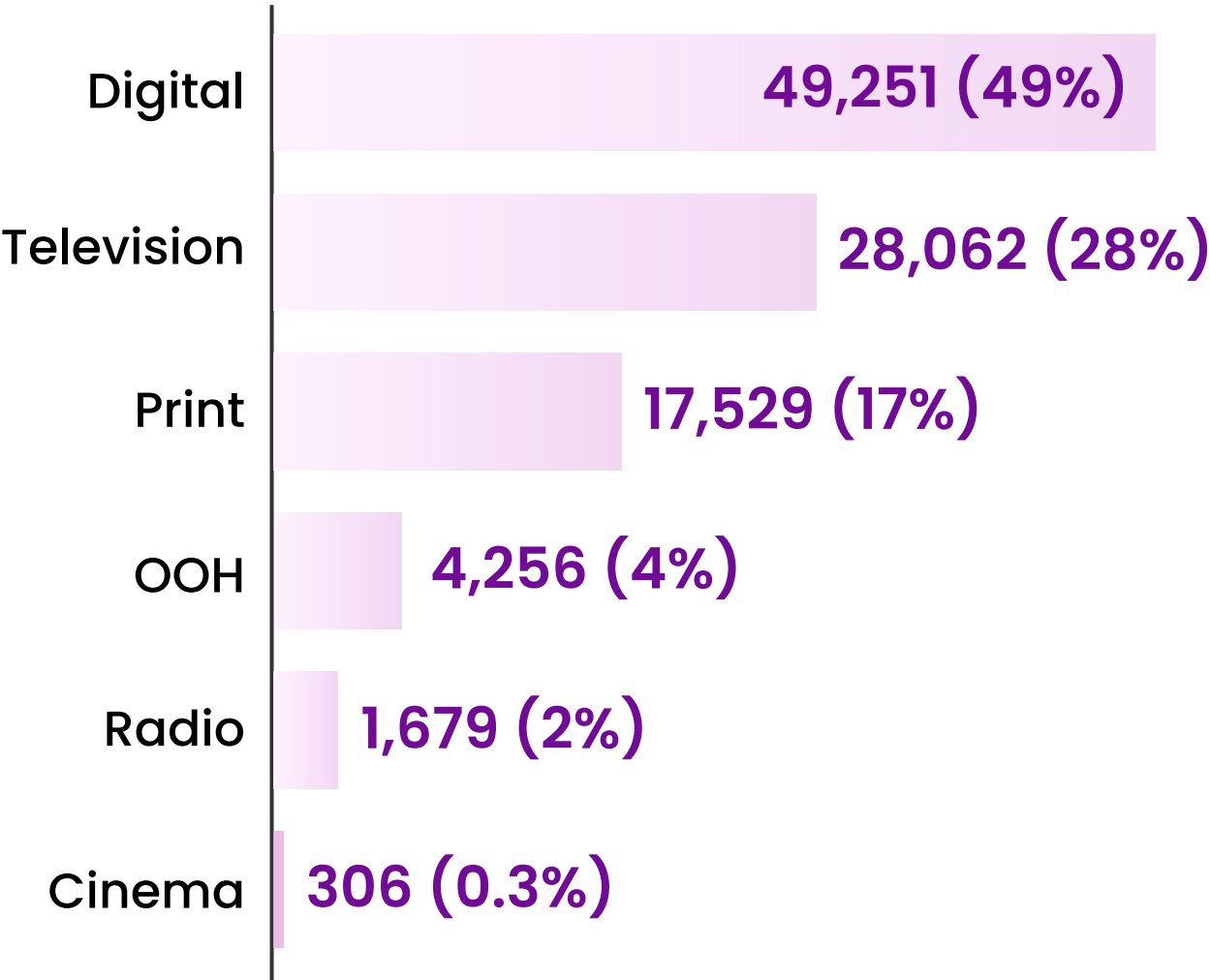


# Industry Outlook (For India)

## GROWTH TRAJECTORY (₹ crore)



## HOW THEY STACK UP (₹ crore)



# Recognitions & Accreditations



**HT Achievers**

Ad-Tech  
Achievement  
Awards



**Mid-Day Icons**

Iconic MadTech  
Company  
Award



**DIGIXX**

Digital Marketing  
Excellence Media  
Technology/Platform



**MOBEXX**

Most Outstanding  
Programmatic Platform  
for Mobile Advertising



**Brands of India Awards**

By YourStory &  
Ministry of MSME in  
Advertising & Media



**ABP News**

Most Outstanding  
Programmatic  
Advertising



Hindustan Times



A member of the

**Interactive  
Advertising Bureau**



Accredited by the

**Trustworthy  
Accountability Group**



A member of the

**Apnic**



Accredited Registrar

**ICANN**



A member of the

**Arin**



Certified

**Great Place to Work**





# Global Reach

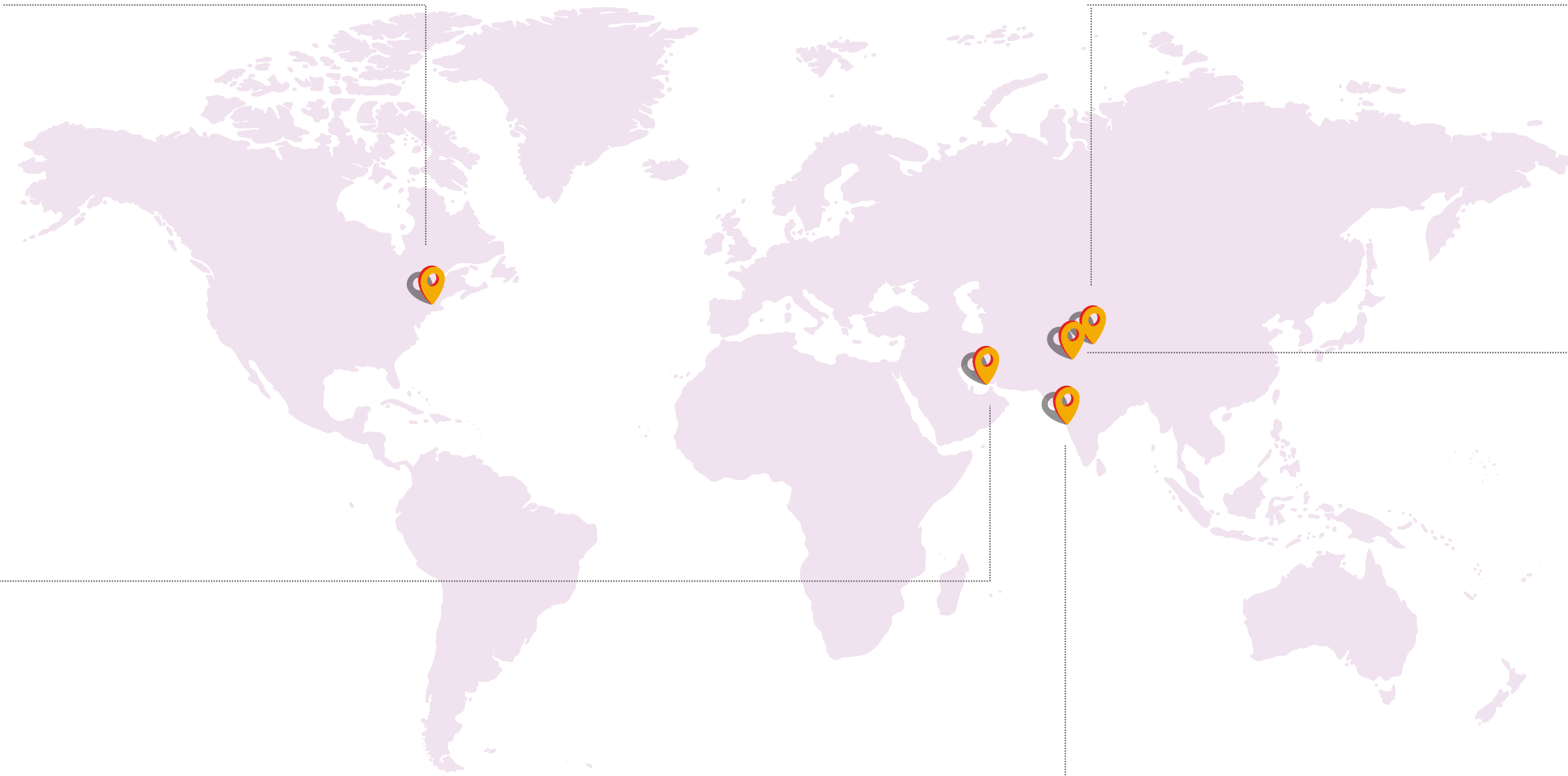
New Jersey

Gurgaon

Noida

Dubai

Mumbai



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# VERTOZ

# THANK YOU

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EMPOWERING DIGITAL LANDSCAPE

Listed on  
 **NSE**