To,
Board of Directors
**VERTOZ LIMITED (Formerly known as Vertoz Advertising Limited)**
602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson,
LBS Road, Mulund West, Mumbai – 400080.

## SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by Depositories and other records and documents maintained by **VERTOZ LIMITED** (formerly known as Vertoz Advertising Limited) and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

| | | | |
|---|---|---|---|
| 1. | Report for the quarter ended | 30-06-2025 | |
| 2. | ISIN | **INE188Y01031** | |
| 3. | Face Value | Re. 10/- each | |
| 4. | Name of the Company | Vertoz Limited (formerly known as Vertoz Advertising Limited) | |
| 5. | Registered Office Address | 602, Avior –Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080. | |
| 6. | Correspondence Address | 602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080. | |
| 7. | Telephone and Fax No. | Ph No. – 022- 61426086<br>Fax No.- 022– 61426061 | |
| 8. | Email Address | compliance@vertoz.com | |
| 9. | Name of the Stock Exchange where the Company's Securities are listed | National Stock Exchange of India Limited (NSE) | |
| | | **Number of Shares** | **% of Total issued Capital** |
| 10. | Issued Capital | **8,52,30,000** | **100** |
| 11. | Listed Capital (Exchange wise) (as per Company records) -NSE | **8,52,30,000*** | **100** |
| 12. | Held in dematerialized form in CDSL | 24,779,572 | 29.07 |
| 13. | Held in dematerialized form in NSDL | 60,436,908 | 70.91 |
| 14. | Physical | 13,520 | 0.02 |
| 15. | Total No. of Shares (12+13+14) | **8,52,30,000** | **100** |

| | | | |
|---|---|---|---|
| 16. | Total No of Security holders as on end of the quarter | **84,964** | |
| 17. | Reasons for differences, if any, between (10&11) | --Not Applicable-- | |
| | (10&15) | --Not Applicable-- | |
| | (11&15) | --Not Applicable-- | |
| 18. | Certifying the details of changes in Share Capital during the quarter under consideration as per table below: | | |

| Particulars | No. of Shares | Applied/ Not applied for listing | Listed on Stock Exchange (specify name) | Whether intimated to CDSL | Whether intimated to NSDL | In Principle approval pending for Stock Exchange (specify name) |
|---|---|---|---|---|---|---|
| Consolidation of equity shares | **8,52,30,000*** | Yes | Yes | Yes | Yes | N.A. |

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify): **Consolidation of equity shares***
*The equity shares of the Company were consolidated from one equity share of Re. 1/- each to one equity share of Rs. 10/- each. The corporate action to give effect to this consolidation was executed during the quarter ended June 30, 2025. Approval for admitting the consolidated equity shares under the new ISIN was received from the depositories during the quarter ended June 30, 2025. However, the NSE circular confirming the consolidation of equity shares became effective from July 11, 2025.*

| | | |
|---|---|---|
| 19. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated up to which date | |
| 20. | Reference of previous quarter with regard to excess dematerialized Shares, if any. | N.A. |
| 21. | Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? | N.A. |
| 22. | Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay: | |

| Total No. of Demat requests | No. of requests | No. of Shares | Reason for delay |
|---|---|---|---|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

| | | |
|---|---|---|
| 23. | Name, Telephone & Fax No. of Compliance Officer of the Company | Ms. Zill Shah<br>Membership No- ACS 51707<br>022-6142 6086 |
| 24. | Name, Address, Telephone & Fax No., Regn No. of the Auditor | Mr. Umashankar K Hegde<br>Practicing Company Secretary<br>B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai 400 097.<br>Tel No - +91-8454826250.<br>C.P. No- 11161<br>Membership No- ACS22133 |
| 25. | Appointment of common agency for Share Registry work (if yes, name and address) | KFIN Technologies Limited, |

| | | |
|---|---|---|
| | | Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangaredi– 500 032.<br>Phone No. - 040 -67162222<br>Fax – 040 – 23001153<br>Email – support@kfintech.com |
| 26. | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.) | The equity shares of the Company were consolidated from one equity share of Re. 1/- each to one equity share of Rs. 10/- each. The corporate action to give effect to this consolidation was executed during the quarter ended June 30, 2025. Approval for admitting the consolidated equity shares under the new ISIN was received from the depositories during the quarter ended June 30, 2025. However, the NSE circular confirming the consolidation of equity shares became effective from July 11, 2025. Further, out of the total physical shares mentioned in Point No. 14, a letter from NSDL confirming the corporate action on 13,518 equity shares was received on July 3, 2025. However, 2 equity shares continue to be held in physical form. |

**FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES**

UMASHANKAR KRISHNA HEGDE

Digitally signed by UMASHANKAR KRISHNA HEGDE
Date: 2025.07.28 17:33:34 +05'30'

**UMASHANKAR K HEGDE**
**(Proprietor)**
**CP No- 11161 # M. No- A22133**

**Date:** 28/07/2025
**Place**: Mumbai

**ICSI UDIN**: - A022133G000878331