



Vertoz Advertising Limited
CIN: L74120MH2012PLC226823
Regd. Office.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

t: +91 22 6142 6030
f: +91 22 6142 6061
e: corp@vertoz.com
w: www.vertoz.com

7th March 2024

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ
Series: EQ

Subject: Allotment of Equity Shares pursuant to the Scheme of Merger by Absorption between Paynx Technologies Private Limited ("First Transferor Company") and Qualispace Web Services Private Limited ("Second Transferor Company") with Vertoz Advertising Limited ("Transferee Company") and their respective Shareholders.

Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance to our disclosure dated 21st February 2024, in connection with the Scheme of Merger by Absorption of Paynx Technologies Private Limited (First Transferor Company) and Qualispace Web Services Private Limited (Second Transferor Company) with Vertoz Advertising Limited (Transferee Company) and their respective Shareholders.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and other applicable Regulations, if any, we wish to inform you that the Board of Directors of the Company in their Meeting held today, i.e., 7th March 2024 has considered and approved the allotment of 2,40,60,000 Equity Shares of Rs. 10/- each to the Shareholders of Paynx Technologies Private Limited ("First Transferor Company") and Qualispace Web Services Private Limited ("Second Transferor Company") pursuant to sanctioning of the Scheme of Merger by Absorption by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order C.P. (CAA)/274(MB)2023 In C.A. (CAA)/169(MB)2023 pronounced on 7th Day of February 2024.





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This is for your information and records.

Thanking you,

Yours Faithfully,

For Vertoz Advertising Limited



Zill Shah
Company Secretary & Compliance Officer
Membership No.: A51707
Address: 602, Avior, Nirmal Galaxy L.B.S. Marg,
Opp. Johnson & Johnson, Mulund (W) Mumbai-400080

Place: Mumbai