



Vertoz Advertising Limited
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28th March 2024

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ
Series: EQ

Subject: Intimation of the Board Meeting

Reference: Fund Raising - Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/Madam,

In continuation of our earlier intimation of 14th March 2024 regarding the Board Meeting of the Company scheduled on Wednesday, 3rd April 2024, at the Registered Office of the Company and pursuant to Regulation 29(1)(d) and all other applicable Regulations, if any, of the SEBI (LODR) Regulations, 2015, this is to inform that at the scheduled Meeting, the Board of Directors of Vertoz Advertising Limited ("the Company") shall also inter alia consider the following transaction:

Proposal for conversion of 2,92,500 Equity Share Warrants into Equity Shares as per SEBI (ICDR) Regulations, 2018, for which the Company has received the Application Letter and the remaining exercise amount of 75% of issue price from Equity Share Warrant Holder.

Kindly take the same on record and oblige.

Thanking you,

Yours' Faithfully,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer
Membership No: A51707
Place: Mumbai

