



Vertoz Advertising Limited
CIN: L74120MH2012PLC226823
Regd. Office.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

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21st February 2024

To
National Stock Exchange of India Limited (NSE),
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Symbol: VERTOZ
Series: EQ

Dear Sir/Madam,

Reference: Disclosure of events or information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Subject: ‘Effective Date’ of Scheme of Merger by Absorption of Paynx Technologies Private Limited (First Transferor Company / PTPL) And Qualispace Web Services Private Limited (Second Transferor Company / QWSPL) with Vertoz Advertising Limited (Transferee Company / VAL) and their respective Shareholders under Section 232 read with Section 230 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016

This is further to our disclosure dated 9th February 2024, in connection with the Scheme of Merger by Absorption of Paynx Technologies Private Limited (First Transferor Company / PTPL) and Qualispace Web Services Private Limited (Second Transferor Company / QWSPL) with Vertoz Advertising Limited (Transferee Company / VAL) and their respective Shareholders under Section 232 read with Section 230 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 as approved and sanctioned by the NCLT, Mumbai Bench vide order bearing reference number as C.P. (CAA)/274(MB)2023 IN dated 7th February 2024 and uploaded on the NCLT Website on 9th February 2024. The certified copy of the NCLT Order was received on 13th February 2024.

We wish to inform you that, after fulfilling all the conditions specified in Clause 1.9 (Definition of Effective Date) read with Clause 17 (Conditionality of the Scheme) of the Scheme of Merger, the Transferor Company 1, Transferor Company 2 and Transferee Company have today, i.e., 21st February, 2024, filed the certified copy of the NCLT Order with the Ministry of Corporate Affairs, Government of India. The filing has been made in compliance with Section 232(5) of the Companies Act, 2013 read with Rule 25(7) of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

Accordingly, in terms of Clause 1.9 (Definition of Effective Date) read with Clause 17 (Conditionality of the Scheme) of the Scheme of Merger, the Scheme of Merger has become operative on and from today i.e., 21st February 2024 (‘Effective date’).





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In terms of the Scheme of Merger, Transferor Companies stand merged into and with the Transferee Company and dissolved without being wound up, on and from the Effective Date.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

We request you to take the above on record and that the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours Faithfully,

For Vertoz Advertising Limited



Zill Shah
Company Secretary & Compliance officer
Membership No. A51707

Place: Mumbai