



Vertoz Advertising Limited
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05th February 2024

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ
Series: EQ

Subject: Intimation of the Board Meeting

Reference: Fund Raising - Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015] as amended from time to time.

Dear Sir/Madam,

In continuation to our earlier intimation of 30th January 2024 regarding the Board Meeting of the Company scheduled on 08th February, 2024, and pursuant to Regulation 29(1)(d) and all other applicable Regulations, if any, of the SEBI (LODR) Regulations, 2015, this is to inform that at the scheduled Meeting, the Board of Directors of Vertoz Advertising Limited ("the Company") shall also *inter alia* consider the following transaction:

Proposal for conversion of Equity Shares Warrants into Equity Shares as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for which the Company has received the Application Letters from Equity Share Warrant Holders.

Kindly take the same on record.

Thanking you,

Yours' Faithfully,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer
Membership No: A51707
Place: Mumbai

