



Vertoz Advertising Limited
CIN: L74120MH2012PLC226823
Regd. Office.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

t: +91 22 6142 6030
f: +91 22 6142 6061
e: corp@vertoz.com
w: www.vertoz.com

11th October 2023

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ
Series: EQ

Subject: Intimation of the Board Meeting

Reference: Fund Raising - Intimation under Regulation 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 29(1)(d) and all other applicable Regulations, if any, of the SEBI (LODR) Regulations, 2015, this is to inform that the Company has scheduled the Board Meeting on Saturday, 14th October 2023 at 11.00 a.m., to *interalia* consider the following transaction:

Proposal for conversion of 21,03,695 Equity Share Warrants into Equity Shares as per SEBI (ICDR) Regulations, 2018, for which the Company has received the Application and the remaining exercise amount of 75% of Issue Price from Equity Share Warrant Holders.

Kindly take the same on record.

Thanking you,

Yours' Faithfully,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer

