

11th August 2023

To

National Stock Exchange of India Limited (NSE),
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Symbol: VERTOZ

Series: EQ

Dear Sir/Madam,

Subject: Update in the matter of the Scheme of Merger by Absorption of Paynx Technologies Private Limited (“Transferor Company”) and Qualispace Web Services Private Limited (“Transferor Company”) with Vertoz Advertising Limited (“Transferee Company”) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

We wish to inform that the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its interim order dated August 10, 2023 (“**Order**”) [*passed in the matter of Company Scheme Application No.: CA (CAA)/169/MB-IV/2023 in respect of the Scheme*], has *inter-alia* directed to hold the meeting of equity shareholders of the Transferee Company in the matter of Scheme of Merger. The date, time and mode of the meeting shall be intimated in the due course.

The aforesaid disclosure is under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the note of the same.

Thanking you,

Yours Faithfully,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance officer
Membership No. A51707



Place: Mumbai