

14<sup>th</sup> April 2023

The Manager – Listing Department,  
National Stock Exchange of India Limited,  
“Exchange Plaza”, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.

**Scrip Code: Vertoz**

**Series: EQ**

Dear Sir,

**Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 31<sup>st</sup> March 2023**

In compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002, as amended from time to time, we submit herewith the Report made by M/s U. Hegde & Associates, Company Secretaries, with regards to Reconciliation of Share Capital Audit of the Company as on 31<sup>st</sup> March 2023 and certifying due compliance with related requirements during the quarter ended as on date.

We request you to kindly take the same on records.

Thanking you,

**For Vertoz Advertising Limited**

**Zill Shah**  
**Company Secretary & Compliance Officer**

Encl: a/a

# U. HEGDE & ASSOCIATES

## COMPANY SECRETARIES

To,  
Board of Directors  
**VERTOZ ADVERTISING LIMITED**  
602, Avior - Nirmal Galaxy, Opp. Johnson & Johnson,  
LBS Road, Mulund West, Mumbai - 400080.

### SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by **VERTOZ ADVERTISING LIMITED** and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	Report for the quarter ended	31-03-2023
2.	ISIN	INE188Y01015
3.	Face Value	Rs. 10/- each
4.	Name of the Company	Vertoz Advertising Limited
5.	Registered Office Address	602, Avior -Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai - 400080
6.	Correspondence Address	602, Avior - Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai - 400080
7.	Telephone and Fax No.	Ph No. - 022- 61426086 Fax No.- 022- 61426061
8.	Email Address	<a href="mailto:compliance@vertoz.com">compliance@vertoz.com</a>
9.	Name of the Stock Exchange where the Company's Securities are listed	National Stock Exchange of India Limited (NSE)

		<b>Number of Shares</b>	<b>% of Total issued Capital</b>
10.	Issued Capital	11,970,000	100.00
11.	Listed Capital (Exchange wise) (as per Company records)	11,970,000	100.00
12.	Held in dematerialized form in CDSL	3,926,371	32.80
13.	Held in dematerialized form in NSDL	8,043,627	67.20
14.	Physical	2	0.00
15.	Total No. of Shares (12+13+14)	<b>11,970,000</b>	<b>100.00</b>
16.	Reasons for differences, if any, between (10&11), (10&15) and (11&15)	NIL	NIL
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:		
	<b>Particulars</b>	<b>No. of Shares</b>	<b>Applied/ Not applied for listing</b>
			<b>Listed on Stock Exchange (specify name)</b>
			<b>Whether intimate d to CDSL</b>
			<b>Whether intimated to NSDL</b>
			<b>In Principle approval pending for Stock Exchange (specify name)</b>
	N.A	N.A	N.A
	** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify) : N.A		
18.	Register of Members is updated (Yes/No)	Yes	
	If not, updated up to which date		
19.	Reference of previous quarter with regard to excess dematerialized Shares, if any	N.A.	
20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?	N.A.	
21.	Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:		
	Total No. of Demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms.Zill Shah Membership No- ACS 51707 022-6142 6086	
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	Mr.Umashankar K Hegde B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan , Malad(E), Mumbai 400 097. Tel No - +91-8454826250. C.P. No- 11161 Membership No- ACS22133	

24.	Appointment of common agency for Share Registry work (if yes, name and address)	KFIN Technologies Limited, Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangareddy- 500 032. Phone No. - 040 -67162222 Fax - 040 - 23001153 Email - <a href="mailto:support@karvy.com">support@karvy.com</a>
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	During the previous quarter ended December 31, 2022, the Company had allotted 65,85,000 (Sixty Five Lacs Eighty Five Thousands) equity share warrants under Preferential Issue carrying a right to exercise and get allotted equivalent no of equity shares.

**FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES**

UMASHANKAR  Digitally signed by  
UMASHANKAR KRISHNA HEGDE  
KRISHNA HEGDE Date: 2023.04.14 17:12:49  
+05'30'

**UMASHANKAR K HEGDE**  
**(Proprietor)**  
**CP No- 11161 # M.No- A22133**

**Date:** 14/04/2022

**Place:** Mumbai

**ICSI UDIN-** A022133E000100651