

U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

To,
Board of Directors
VERTOZ ADVERTISING LIMITED
602, Avior - Nirmal Galaxy, Opp. Johnson & Johnson,
LBS Road, Mulund West, Mumbai - 400080.

SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by **VERTOZ ADVERTISING LIMITED** and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	Report for the quarter ended	31-12-2022
2.	ISIN	INE188Y01015
3.	Face Value	Rs. 10/- each
4.	Name of the Company	Vertoz Advertising Limited
5.	Registered Office Address	602, Avior -Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai - 400080
6.	Correspondence Address	602, Avior - Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai - 400080
7.	Telephone and Fax No.	Ph No. - 022- 61426086 Fax No.- 022- 61426061
8.	Email Address	compliance@vertoz.com
9.	Name of the Stock Exchange where the Company's Securities are listed	National Stock Exchange of India Limited (NSE)

		Number of Shares		% of Total issued Capital			
10.	Issued Capital	11,970,000		100.00			
11.	Listed Capital (Exchange wise) (as per Company records)	11,970,000		100.00			
12.	Held in dematerialized form in CDSL	3,946,724		32.97			
13.	Held in dematerialized form in NSDL	8,023,274		67.03			
14.	Physical	2		0.00			
15.	Total No. of Shares (12+13+14)	11,970,000		100.00			
16.	Reasons for differences, if any, between (10&11), (10&15) and (11&15)	NIL		NIL			
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange (specify name)	Whether intimate d to CDSL	Whether intimated to NSDL	In Principle approval pending for Stock Exchange (specify name)
	N.A	N.A	N.A	N.A	N.A	N.A	NA
	** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify) : N.A						
18.	Register of Members is updated (Yes/No)	Yes					
	If not, updated up to which date						
19.	Reference of previous quarter with regard to excess dematerialized Shares, if any	N.A.					
20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?	N.A.					
21.	Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:						
	Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay			
	Confirmed after 21 days	NIL	NIL	NIL			
	Pending for more than 21 days	NIL	NIL	NIL			
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms. Zill Shah Membership No- ACS 51707 022-6142 6086					
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	Mr. Umashankar K Hegde B-401, Janki Niwas Shree Rambalaktas Nagri CHS, Tapovan , Malad(E), Mumbai 400 097. Tel No - +91-8454826250. C.P. No- 11161 Membership No- ACS22133					

24.	Appointment of common agency for Share Registry work (if yes, name and address)	KFIN Technologies Limited, Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangaredi- 500 032. Phone No. - 040 -67162222 Fax - 040 - 23001153 Email - support@karvy.com
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	During the quarter ended December 31, 2022, the Company has allotted 65,85,000 (Sixty Five Lacs Eighty Five Thousands) equity share warrants under Preferential Issue carrying a right to exercise and get allotted equivalent no of equity shares.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR K HEGDE
(Proprietor)
CP No- 11161 # M.No- A22133

Date: 11-01-2023

Place: Mumbai

ICSI UDIN- A022133D002946153