



Vertoz Advertising Limited
(Formerly Known as Vertoz Media Pvt. Ltd.
& Vertoz Media Ltd.)
CIN: L74120MH2012PLC226823
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October 16, 2022

The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.

Scrip Code: VERTOZ

Subject: Update in connection to Issue and Allotment of Share Warrants on Preferential Basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI Listing Regulations') and in furtherance to the intimation to NSE as on September 30, 2022 for approval of Shareholders for issue of 51,00,000 Share Warrants on Preferential Basis, we hereby inform you that due to unavoidable and unpredictable circumstances, the Company could not complete the process of Allotment of the aforesaid Share Warrants and hence, the Warrant issue shall stand cancelled.

The Management of the Company is evaluating various fund-raising options and the Company shall provide appropriate updates on the same accordingly.

Request you to take the same on your records.

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer
Membership No.: A51707

