

18th July 2022

To,

Manager - Listing Compliance
National Stock Exchange of India
Limited 'Exchange Plaza'
C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Dear Sir,

**Subject: Undertaking stating No Objection from the lending scheduled Commercial Bank/
Financial Institutions/ Debenture Trustee as per SEBI Circular dated February 01, 2022**


With reference to the subject-line we hereby undertake and confirm that as on date Company does not have any outstanding amount taken from scheduled Commercial Bank/ Financial Institutions/ Debenture Trustee.

Earlier the Company had taken loan from HDFC Bank which is now foreclosed. For your records, we have enclosed herewith the Loan Closure Letter duly issued by the Bank.

Thus, the provision of obtaining No Objection Certificate (NOC) from the lending scheduled Commercial Bank/ Financial Institutions/ Debenture Trustee, from not less than 75% of the Secured Creditors is not applicable to the Company.

Kindly take the same on records.

For PayNX Technologies Private Limited


Hirenkumar Shah
Director
DIN: 00092739



Date: 14-JUL-2022

TO:
PAYNX TECHNOLOGIES PVT LTD
PAYNX TECHNOLOGIES PVT LTD
8TH FLOOR 802 AVOR NIRMAL GALAXY LBS
MARG OPP. CHISHORN AND JOHNSON BULLIND WEST
MUMBAI-400080

MAHARASHTRA
Phone No: 9820187323, Mobile No:9820187323
BUSINESS LOAN Agreement No: 97959824
UIC : 3778309

Dear Customer,

We are pleased to inform you that your captioned Loan stands fully repaid on our Books as on 14-Jul-2022. You are, therefore, requested to take note of the following for your information/ necessary action, as may be required.

Uncashed Post Dated/ Security Cheques

- i. All Post Dated/ Security Cheques (if submitted), not presented till the date of closure of loan are being retained at our end. All such cheques have been marked as 'cancelled' across the face of each cheque and will be destroyed after 45 days from the date of closure of the loan account. In case you wish to have the cancelled cheques returned to you, kindly log a request through PhoneBanking or visit www.hdfcbank.com/serვისes and place your request. You may also visit any of our Retail Loan Service Centers (refer www.hdfcbank.com/serვისes for nearest to Retail Loan Service Center for address/contact details) and place your request for return of cancelled cheques. Kindly note that request for return of unbanked cheques will not be accepted after 45 days of the date of closure. A list of the Post Dated/ Security Cheques that remained uncashed, if any, till the date of closure of loan is enclosed herewith for your records.
- ii. In case your loan has been closed through the process of Pre-foreclosure, the upcoming installment is likely to be presented on the originally scheduled date. This has also been advised in our offer for foreclosure, requesting you to mark a 'Stop Payment'. In the event of installment getting realized upon presentation, the amount thereof will be refunded within 10 working days, either by direct credit to the drawee account or through Pay Order, couriered to your mailing address on record.
- iii. In case the Post Dated/ Security Cheques obtained from you are for a combined value of the EMIs for multiple loans, these will continue to be presented till the repayment instructions are 'swapped' for the accounts which are live on the system. You are requested to approach any of our Retail Loans Service Centers for necessary assistance in this matter.

In addition to the Phone Banking/ Net Banking Helpdesk and our Retail Loans Service Centers you may also write to us at the address provided below for any assistance or clarification in the matter.

HDFC Bank Ltd, Retail Loans Client Service Desk, 29-A, Narayan Properties, Off Sakinaka Road, Chandivli, Mumbai 400 072.

Thank you for banking with us. We will be delighted to assist you in case you are interested in availing of any another LOAN PRODUCT and request you to get in touch with our Phone Banking Helpline or visit www.hdfcbank.com/serვისes and place a request. Our authorized representative will get in touch with you at the earliest.

Yours Sincerely,

HDFC Bank Ltd.

This is a Computer generated document, hence does not require any Signature.

HDFC BANK LTD.

Please quote your Agreement number whenever you contact us. For any clarifications, please contact us at:
RETAIL ASSETS | NEW | 29-A NARAYAN PROPERTIES, OFF SAKINAKA ROAD, CHANDIVLI, 20 | TRADESTAR ANDHERI E.,
MUMBAI - 400078 | Phone No: 1800220181 | 9820187323

Corporate Identity Number: L65920MH1999PLC080618 | PAN: AAACH2702N
Website Address: www.hdfcbank.com | Email id: loansupport@hdfcbank.com

Registered Address: HDFC BANK LTD, HDFC BANK HOUSE, SENAPATI BAPAT MARG, LOWER PARELI(WEST),MUMBAI-400013

18th July 2022

To,

Manager - Listing Compliance
National Stock Exchange of India
Limited 'Exchange Plaza'
C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Dear Sir,

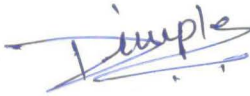
**Subject: Undertaking stating No Objection from the lending scheduled Commercial Bank/
Financial Institutions/ Debenture Trustee as per SEBI Circular dated February 01, 2022**

We would like to inform you that the Company has not taken any Loan or Advances from the Lending Scheduled Commercial Banks/ Financial Institutions/ Debenture Trustees as on the date of this letter and therefore obtaining No Objection Certificate (NOC) is not required in such case.

With reference to the subject-line we hereby undertake that getting No Objection Certificate (NOC) from the lending scheduled Commercial Bank/ Financial Institutions/ Debenture Trustee, from not less than 75% of the Secured Creditors is not applicable to the Company.

Kindly take the same on records.

For QualiSpace Web Services Private Limited



Dimple Shah
Director
DIN: 07788365





Vertoz Advertising Limited
(Formerly known as Vertoz Media Pvt. Ltd. & Vertoz Media Ltd.)

CIN: L74120MH2012PLC226823

Regd. Offc.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

t: +91 22 6142 6030

f: +91 22 6142 6061

e: corp@vertoz.com

w: www.vertoz.com

22nd July 2022

To,

Manager - Listing Compliance
National Stock Exchange of India
Limited 'Exchange Plaza'
C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Dear Sir,

**Subject: Undertaking stating No Objection from the lending scheduled Commercial Bank/
Financial Institutions/ Debenture Trustee as per SEBI Circular dated February 01, 2022**

With reference to the subject-line we hereby undertake that No Objection Certificate (NOC) from the lending scheduled Commercial Bank/ Financial Institutions/ Debenture Trustee, from not less than 75% of the Secured Creditors in value has been submitted with the Stock Exchange.

The Company has availed the loan only from the ICICI Bank and its NOC is already submitted with the Stock Exchange. For your reference, we have attached herewith the NOC again.

Thus, the Company is in compliance with the provision of obtaining No Objection Certificate (NOC) from the lending scheduled Commercial Bank/ Financial Institutions/ Debenture Trustee, from not less than 75% of the Secured Creditors.

Kindly take the same on records.

For Vertoz Advertising Limited

Zill Shah

Zill Shah
Company Secretary & Compliance Officer
M. No.: A51707



24th June 2022

To,

Vertoz Advertising Limited
602, Avior Nirmal Galaxy,
Opp. Johnson & Johnson,
LBS Road, Mulund West,
Mumbai – 400 080.

Subject: No Objection Certificate

Dear Sir/Madam,

With reference to your Email dated 24th June 2022 and Draft Scheme of Merger shared with us, we have NOC for Merger of Paynx Technologies Private Limited (The First Transferor Company) and Qualispace Web Services Private Limited (The Second Transferor Company) with Vertoz Advertising Limited (Transferee Company).

The NOC is being provided at the request of the Company, subject to:

- Company securing all the required approvals, as required by the Law.

Yours' Faithfully,



For ICICI Bank Limited

SAGAR SALVI
Branch Manager
Emp ID:320998
ICICI Bank Limited

ICICI Bank Limited

Shreema Hall,
Hiranandani Estate,
Behind Municipal Bungalow,
Patlipada, Thane - 400 607,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.