13th April 2022

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: Vertoz
Series: EQ

Dear Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter ended 31st March 2022

In compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002, as amended from time to time, we submit herewith the Report made by M/s U. Hegde & Associates, Company Secretaries, with regards to Reconciliation of Share Capital Audit of the Company as on 31st March, 2022 and certifying due compliance with related requirements during the quarter ended as on date.

We request you to kindly take the same on records.

Thanking you,

For Vertoz Advertising Limited

Zill Shah
Company Secretary & Compliance Officer

Encl: a/a
U. Hegde & Associates
Company Secretaries

To,
Board of Directors
Vertoz Advertising Limited
602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson,
LBS Road, Mulund West, Mumbai - 400080.

Share Capital Reconciliation Audit

I, have examined the Register of Members, beneficiary details furnished by depositories and other records and documents maintained by Vertoz Advertising Limited and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1. Report for the quarter ended: 31-03-2022
2. ISIN: INE188Y01015
3. Face Value: Rs. 10/- each
4. Name of the Company: Vertoz Advertising Limited
5. Registered Office Address: 602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080
6. Correspondence Address: 602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080
7. Telephone and Fax No.: Ph No. – 022- 61426086
Fax No. - 022- 61426061
8. Email Address: compliance@vertoz.com
9. Name of the Stock Exchange where the Company’s Securities are listed: National Stock Exchange of India Limited (NSE)
<table>
<thead>
<tr>
<th>No.</th>
<th>Particulars</th>
<th>Number of Shares</th>
<th>% of Total issued Capital</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.</td>
<td>Issued Capital</td>
<td>11,970,000</td>
<td>100.00</td>
</tr>
<tr>
<td>11.</td>
<td>Listed Capital (Exchange wise) (as per Company records)</td>
<td>11,970,000</td>
<td>100.00</td>
</tr>
<tr>
<td>13.</td>
<td>Held in dematerialized form in NSDL</td>
<td>8,766,306</td>
<td>73.24</td>
</tr>
<tr>
<td>14.</td>
<td>Physical</td>
<td>2</td>
<td>0.00</td>
</tr>
<tr>
<td>15.</td>
<td>Total No. of Shares (12+13+14)</td>
<td><strong>11,970,000</strong></td>
<td><strong>100.00</strong></td>
</tr>
<tr>
<td>16.</td>
<td>Reasons for differences, if any, between (10&amp;11), (10&amp;15) and (11&amp;15)</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

17. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

<table>
<thead>
<tr>
<th>Particulars</th>
<th>No. of Shares</th>
<th>Applied/Not applied for listing</th>
<th>Listed on Stock Exchange (specify name)</th>
<th>Whether intimated to CDSL</th>
<th>Whether intimated to NSDL</th>
<th>In Principle approval pending for Stock Exchange (specify name)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N.A</td>
<td>N.A</td>
<td>N.A</td>
<td>N.A</td>
<td>N.A</td>
<td>N.A</td>
<td>N.A</td>
</tr>
</tbody>
</table>

** Rights, Bonus, Preferential Issue, ESO’s, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify) : N.A

18. Register of Members is updated (Yes/No) : Yes
If not, updated up to which date

19. Reference of previous quarter with regard to excess dematerialized Shares, if any : N.A.

20. Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why? : N.A.

21. Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

<table>
<thead>
<tr>
<th>Total No. of Demat requests</th>
<th>No. of requests</th>
<th>No. of Shares</th>
<th>Reason for delay</th>
</tr>
</thead>
<tbody>
<tr>
<td>Confirmed after 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
<tr>
<td>Pending for more than 21 days</td>
<td>NIL</td>
<td>NIL</td>
<td>NIL</td>
</tr>
</tbody>
</table>

22. Name, Telephone & Fax No. of Compliance Officer of the Company
Ms.Zill Shah
Membership No- ACS 51707
022-6142 6086

23. Name, Address, Telephone & Fax No., Regn No. of the Auditor
Mr.Umashankar K Hegde
B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai 400 097.
Tel No - +91-8454826250.
C.P. No- 11161
Membership No- ACS22133
<table>
<thead>
<tr>
<th></th>
<th>Description</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>24.</td>
<td>Appointment of common agency for Share Registry work (if yes, name and address)</td>
<td>KFIN Technologies Limited. Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangareddi- 500 032. Phone No. - 040 -67162222 Fax – 040 – 23001153 Email – <a href="mailto:support@karvy.com">support@karvy.com</a></td>
</tr>
<tr>
<td>25.</td>
<td>Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

FOR U.HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR KRISHNA HEGDE

UMASHANKAR K HEGDE
(Proprietor)
CP No- 11161 # M.No- A22133

Date: 13/04/2022
Place: Mumbai

ICSI UDIN-A022133D000091180